

(1)(a) <u>Statement showing Shareholding Pattern</u>			
Name of the Company : Vimal Oil & Foods Limited			
Scrip code: 519373			
Quarter ended: 30.09.2015			
Partly Paid-up Shares:-	No. of Partly Paid-up Shares	As a % of total no. of Partly Paid-up Shares	As a % of total no. of Shares of the Company
Held by promoter/promoer group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Outstanding Convertible Securities:-	No. of Outstanding Securities	As a % of total No. of Outstanding Convertible Securities	As a % of total no. of Shares of the Company, assuming full Conversion of the Convertible Securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Warrants:-	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of Shares of the Company, assuming full Conversion of Warrants
Held by promoter/ promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	15020000		

Category Code	Category of shareholder	Number of shares holders	Total Number of shares	Number of shares in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a Percentage (IX) = (VIII) / (IV)*100
					(VI)	(VII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	8	10892500	10892500	72.52	72.52	NIL	NIL
(b)	Central Government/ State Government(s)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(c)	Bodies Corporate	1	220000	220000	1.46	1.46	NIL	NIL
(d)	Financial Institutions/Banks	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(e)	Any Other (specify)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Sub - Total (A)(1)	9	11112500	11112500	73.98	73.98	NIL	NIL
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(b)	Bodies Corporate	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(c)	Institutions	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(d)	Qualified Foreign Investor	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(e)	Any Other (specify)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Sub - Total (A)(2)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Total Shareholding of Promoter and Promoter Group (A)=A(1)+(A)(2)	9	11112500	11112500	73.98	73.98	NIL	NIL

(B)	Public shareholding								
(1)	Institutions								
(a)	Mutual Funds / UTI	1	800	NIL	0.01	0.01	N.A.	N.A.	
(b)	Financial Institutions/Banks	1	500	500	0.00	0.00	N.A.	N.A.	
(c)	Central Government/ State Government(s)	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	
(d)	Venture Capital Funds	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	
(e)	Insurance Companies	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	
(f)	Foreign Institutional Investors	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	
(g)	Foreign Venture Capital Investors	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	
(h)	Qualified Foreign Investor	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	
(i)	Any Other (specify)	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	
	Sub - Total (B)(1)	2	1300	500	0.01	0.01	N.A.	N.A.	
(2)	Non-Institutions								
(a)	Bodies Corporate	112	625245	624845	4.16	4.16	N.A.	N.A.	
(b)	Individuals -								
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh.	2437	763461	556436	5.08	5.08	N.A.	N.A.	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	41	2292847	2146847	15.27	15.27	N.A.	N.A.	
(c)	Qualified Foreign Investor	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	
(d)	Any Other (specify)								
	(d-i) Clearing Member	50	20871	20871	0.14	0.14	N.A.	N.A.	
	(dii) Non Resident Indian	30	60368	56968	0.40	0.40	N.A.	N.A.	
	(d-iii) HUF	51	117808	117808	0.78	0.78	N.A.	N.A.	
	(d-iv) Foreign Portfolio Investor (Corporate)	1	24500	24500	0.16	0.16	N.A.	N.A.	
	(d-v) Trust	1	1100	1100	0.01	0.01	N.A.	N.A.	
	Sub - Total (B)(2)	2723	3906200	3549375	26.01	26.01	N.A.	N.A.	
	Total Public Shareholding (B) = (B)(1) + (B)(2)	2725	3907500	3549875	26.02	26.02	N.A.	N.A.	
	Total (A) + (B)	2734	15020000	14662375	100.00	100.00	N.A.	N.A.	
(C)	Shares held by Custodians and against which Depository Receipts have been issued.	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	
(a)	Promoter and Promoter Group	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	
(b)	Public	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	
	Sub - Total (C)	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	
	GRAND TOTAL (A)+(B)+(C)	2734	15020000	14662375	100.00	100.00	N.A.	N.A.	

(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
		Number of shares held	As a % of grand total (A) +(B) +(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (l)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	JAYESH C. PATEL	3196300	21.28	0	0.00	0.00	0	0	0	0	21.28
2	CHANDUBHAI I. PATEL	2885100	19.21	0	0.00	0.00	0	0	0	0	19.21
3	PRADIP C. PATEL	2770300	18.44	0	0.00	0.00	0	0	0	0	18.44
4	SONALBEN JAYESHKUMAR PATEL	700000	4.66	0	0.00	0.00	0	0	0	0	4.66
5	KANTABEN CHANDUBHAI PATEL	637000	4.24	0	0.00	0.00	0	0	0	0	4.24
6	JIGISHABEN PRADIPKUMAR PATEL	624000	4.15	0	0.00	0.00	0	0	0	0	4.15
7	VIMAL DAIRY LIMITED	220000	1.46	0	0.00	0.00	0	0	0	0	1.46
8	CHANDUBHAI ISHWARLAL PATEL	42200	0.28	0	0.00	0.00	0	0	0	0	0.28
9	PRADIPKUMAR CHANDUBHAI PATEL	37600	0.25	0	0.00	0.00	0	0	0	0	0.25
	TOTAL	11,112,500	73.98	0	0.00	0.00	0	0	0	0	73.98

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares									
Sr. No.	Name of the Shareholder	Number of Shares Held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	MANUBHAI M. PATEL	196558	1.31	0	0	0	0	1.31	
2	RAMANBHAI MANCHANDDAS PATEL	175004	1.17					1.17	
TOTAL		371562	2.47	0	0	0	0	2.47	

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 5% of the total number of shares									
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	Not Applicable								
TOTAL									

(I)(d) Statement showing details of locked-in shares				
Sr. No.	Name of the Shareholder	Number of locked-in Shares	Locked-in Shares as a percentage of total no. of Shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Promoter / Promoter Group / Public
1	CHANDUBHAI I. PATEL	1100000	7.32	Promoter / Promoter Group
2	JAYESH C. PATEL	1100000	7.32	Promoter / Promoter Group
3	PRADIP C. PATEL	1000000	6.66	Promoter / Promoter Group
TOTAL		3200000	21.30	

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Not Applicable			
TOTAL				

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Not Applicable			
TOTAL				

(III)(a)	Statement showing holding the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer. (Give description of voting rights for each class of security.)
	Class X:
	Class Y:
	Class Z:)
NOT APPLICABLE	

Category Code	Category of shareholder	Number of shares holders	Total Number of shares	Number of shares in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a Percentage (IX) = (VIII) / (IV)*100
					(VI)	(VII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(b)	Central Government/ State Government(s)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(c)	Bodies Corporate						NIL	NIL
(d)	Financial Institutions/Banks	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(e)	Any Other (specify)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Sub - Total (A)(1)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(b)	Bodies Corporate	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(c)	Institutions	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(d)	Qualified Foreign Investor	NIL	NIL	NIL	NIL	NIL	NIL	NIL
(e)	Any Other (specify)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Sub - Total (A)(2)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Total Shareholding of Promoter and Promoter Group (A)=A(1)+A(2)	NIL	NIL	NIL	NIL	NIL	NIL	NIL

(B)	Public shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(b)	Financial Institutions/Banks	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(c)	Central Government/ State Government(s)	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(d)	Venture Capital Funds	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(e)	Insurance Companies	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(f)	Foreign Institutional Investors	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(g)	Foreign Venture Capital Investors	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(h)	Qualified Foreign Investor	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(i)	Any Other (specify)	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
	Sub - Total (B)(1)	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(2)	Non-Institutions							
(a)	Bodies Corporate	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh.	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(C)	Any Other (specify)							
	Sub - Total (B)(2)	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
	Total Public Shareholding (B) = (B)(1) + (B)(2)	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
	Total (A) + (B)	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(C)	Shares held by Custodians and against which Depository Receipts have been issued.	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
	Sub - Total (C)	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.