

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1	Name of Listed Entity:	Vimal Oil & Foods Limited
2	Scrip Code/Name of Scrip/Class of Security:	BSE- 519373, NSE-VIMALOIL
3	<b>Share Holding Pattern Filed under:</b>	Reg. 31(1)(b)
	a. If under 31(1)(b) then indicate the report for Quarter ending:	31-Dec-17
	b. If under 31(1)(c) then indicate date of allotment/extinguishment:	N.A.
4	<b>Declaration:</b>	
	<b>No. Particulars</b>	<b>Yes/ No</b>
	1. Whether the Listed Entity has issued any partly paid up shares?	No
	2. Whether the Listed Entity has issued any Convertible Securities or Warrants?	No
	3. Whether the Listed Entity has any shares against which depository receipts are issued?	No
	4. Whether the Listed Entity has any shares in locked-in?	No
	5. Whether any shares held by promoters are pledge or otherwise encumbered?	Yes

5 The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights						Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total	Total as a % of (A+B+C)								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	8	10892500	NIL	NIL	10892500	72.52	10892500	N.A.	10892500	72.52	NIL	72.52	NIL	NIL	6081400	55.83	10892500	
(B)	Public	3139	4127500	NIL	NIL	4127500	27.48	4127500	N.A.	4127500	27.48	NIL	27.48	NIL	NIL	N.A.	N.A.	3775675	
(C)	Non Promoter - Non Public																		
(C1)	Shares Underlying DRs	NIL	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	NIL	
(C2)	Shares Held By Employee Trust	NIL	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	NIL	
<b>Total</b>		<b>3147</b>	<b>15020000</b>	<b>NIL</b>	<b>NIL</b>	<b>15020000</b>	<b>100.00</b>	<b>15020000</b>	<b>N.A.</b>	<b>15020000</b>	<b>100.00</b>	<b>NIL</b>	<b>100.00</b>	<b>NIL</b>	<b>NIL</b>	<b>6081400</b>	<b>40.49</b>	<b>14668175</b>	

**Table II - (A) Statement showing shareholding pattern of the Promoter and Promoter Group**

Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								Class eg: X	Class eg: y	Total									
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)		
<b>1</b>	<b>Indian</b>																		
<b>(a)</b>	<b>Individuals / Hindu Undivided Family</b>																		
	Jayesh C. Patel	ABXPP2978G	3196300	NIL	NIL	3196300	21.28	3196200	N.A.	3196200	21.28	NIL	21.28	NIL	NIL	3196200	100.00	3196200	
	Chandubhai I. Patel	AQVPP7489H	2885100	NIL	NIL	2885100	19.21	2885100	N.A.	2885100	19.21	NIL	19.21	NIL	NIL	2885100	100.00	2885100	
	Pradip C. Patel	ABXPP3009Q	2770300	NIL	NIL	2770300	18.44	2770300	N.A.	2770300	18.44	NIL	18.44	NIL	NIL			2770300	
	Sonalben Jayeshkumar Patel	ABXPP3050H	700000	NIL	NIL	700000	4.66	700000	N.A.	700000	4.66	NIL	4.66	NIL	NIL			700000	
	Kantaben Chandubhai Patel	ABXPP2963M	637000	NIL	NIL	637000	4.24	637000	N.A.	637000	4.24	NIL	4.24	NIL	NIL			637000	
	Jijishaben Pradipkumar Patel	ABHPP6850D	624000	NIL	NIL	624000	4.15	624000	N.A.	624000	4.15	NIL	4.15	NIL	NIL			624000	
	Chandubhai Ishwarlal Patel	AAABPP5185J	42200	NIL	NIL	42200	0.28	42200	N.A.	42200	0.28	NIL	0.28	NIL	NIL			42200	
	Pradipkumar Chandubhai Patel	AAJHP9816J	37600	NIL	NIL	37600	0.25	37600	N.A.	37600	0.25	NIL	0.25	NIL	NIL			37600	
<b>(b)</b>	<b>Central Government / State Government(s)</b>																		
<b>(c)</b>	<b>Financial Institutions / Banks</b>																		
<b>(d)</b>	<b>Any Other (Specify)</b>																		
	<b>Sub Total (A)(1)</b>		<b>10892500</b>	<b>NIL</b>	<b>NIL</b>	<b>10892500</b>	<b>72.52</b>	<b>10892500</b>	<b>N.A.</b>	<b>10892500</b>	<b>72.52</b>	<b>NIL</b>	<b>72.52</b>	<b>NIL</b>	<b>NIL</b>	<b>6081400</b>	<b>55.83</b>	<b>10892500</b>	
<b>2</b>	<b>Foreign</b>																		
<b>(a)</b>	<b>Individuals (Non-Resident Individuals / Foreign Individuals)</b>																		
<b>(b)</b>	<b>Government</b>																		
<b>(c)</b>	<b>Institutions</b>																		
<b>(d)</b>	<b>Foreign Portfolio Investor</b>																		
<b>(e)</b>	<b>Any Other (Specify)</b>																		
	<b>Sub Total (A)(2)</b>																		
	<b>Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)</b>		<b>10892500</b>	<b>NIL</b>	<b>NIL</b>	<b>10892500</b>	<b>72.52</b>	<b>10892500</b>	<b>N.A.</b>	<b>10892500</b>	<b>72.52</b>	<b>NIL</b>	<b>72.52</b>	<b>NIL</b>	<b>NIL</b>	<b>6081400</b>	<b>55.83</b>	<b>10892500</b>	

**Note:** The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - (B) Statement showing shareholding pattern of the Public shareholder

Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights			Total as a % of Total Voting Rights			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								Class eg: X	Class eg: y	Total									
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
<b>1 Institutions</b>																			
(a) Mutual Fund			1	800	NIL	NIL	800	0.01	800	N.A.	800	0.01	NIL	0.01	NIL	NIL	N.A.	N.A.	NIL
(b) Venture Capital Funds			NIL	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	NIL
(c) Alternate Investment Funds			NIL	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	NIL
(d) Foreign Venture Capital Investors			NIL	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	NIL
(e) Foreign Portfolio Investor			1	24500	NIL	NIL	24500	0.16	24500	N.A.	24500	0.16	NIL	0.16	NIL	NIL	N.A.	N.A.	24500
(f) Financial Institutions / Banks			1	500	NIL	NIL	500	0.00	500	N.A.	500	0.00	NIL	0.00	NIL	NIL	N.A.	N.A.	500
(g) Insurance Companies			NIL	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	NIL
(h) Provident Funds/ Pension Funds			NIL	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	NIL
(i) Any Other (Specify)			NIL	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	NIL
Sub Total (B)(1)			3	25800	NIL	NIL	25800	0.17	25800	N.A.	25800	0.17	NIL	0.17	NIL	NIL	N.A.	N.A.	25000
2 Central Government/ State Government(s)/ President of India			NIL	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	NIL
Sub Total (B)(2)			NIL	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	NIL
<b>3 Non-Institutions</b>																			
(a) Individuals																			
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.			2940	1190753	NIL	NIL	1190753	7.93	1190753	N.A.	1190753	7.93	NIL	7.93	NIL	NIL	N.A.	N.A.	962428
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.			26	1829280	NIL	NIL	1829280	12.18	1829280	N.A.	1829280	12.18	NIL	12.18	NIL	NIL	N.A.	N.A.	1710080
Ramanbhai Manchanddas Patel	ABXPP2867N			175004	NIL	NIL	175004	1.17	175004	N.A.	175004	1.17	NIL	1.17	NIL	NIL	N.A.	N.A.	175004
(b) NBFCs registered with RBI			NIL	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	NIL
(c) Employee Trusts			NIL	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	NIL
(d) Overseas Depositories(holding DRs) (balancing figure)			NIL	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	NIL
(e) Any Other (Specify)			170	1081667	NIL	NIL	1081667	7.20	1081667	N.A.	1081667	7.20	NIL	7.20	NIL	NIL	N.A.	N.A.	1078167
Hindu Undivided Family			62	116869	NIL	NIL	116869	0.78	116869	N.A.	116869	0.78	NIL	0.78	NIL	NIL	N.A.	N.A.	116869
Non Resident Indians (Non Repat)			8	7150	NIL	NIL	7150	0.05	7150	N.A.	7150	0.05	NIL	0.05	NIL	NIL	N.A.	N.A.	7150
Non Resident Indians (Repat)			23	11603	NIL	NIL	11603	0.08	11603	N.A.	11603	0.08	NIL	0.08	NIL	NIL	N.A.	N.A.	8503
Clearing Member			16	8518	NIL	NIL	8518	0.06	8518	N.A.	8518	0.06	NIL	0.06	NIL	NIL	N.A.	N.A.	8518
Bodies Corporate			61	937527	NIL	NIL	937527	6.24	937527	N.A.	937527	6.24	NIL	6.24	NIL	NIL	N.A.	N.A.	937127
Anjalee Exim Pvt Ltd	AABCA3012A			224916	NIL	NIL	224916	1.50	224916	N.A.	224916	1.50	NIL	1.50	NIL	NIL	N.A.	N.A.	224916
Vimal Dairy Limited	AABCV5434B			220000	NIL	NIL	220000	1.46	220000	N.A.	220000	1.46	NIL	1.46	NIL	NIL	N.A.	N.A.	220000
Sub Total (B)(3)			3136	4101700	NIL	NIL	4101700	27.31	4101700	N.A.	4101700	27.31	NIL	27.31	NIL	NIL	N.A.	N.A.	3750675
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)			3139	4127500	NIL	NIL	4127500	27.48	4127500	N.A.	4127500	27.48	NIL	27.48	NIL	NIL	N.A.	N.A.	3775675

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

NIL

Note: The above format disclosed along with the name of following persons: Institutions/ Non Institutions holding more than 1% of total number of shares

Table IV - (C) Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights			Total as a % of Total Voting Rights			No.	As a % of total Shares held	No. (a)	As a % of total Shares held(b)	
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Custodian/DR Holder		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	NIL
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	NIL
	<b>Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)</b>		<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>N.A.</b>	<b>N.A.</b>	<b>NIL</b>