

**“Form G****Invitation of Resolution Plans**

(Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

**FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF  
VIMAL OIL & FOODS LTD**

Sl. No.	Particulars	
1	Name of Corporate Debtor	Vimal Oil & Foods Ltd
2	Date of incorporation of corporate debtor	14-05-1992
3	Authority under which corporate debtor is incorporated / registered	Ministry of Corporate Affairs, ROC- Ahmedabad
4	Corporate identity number / limited liability identification number of corporate debtor	L15400GJ1992PLC017626
5	Address of the registered office and principal office (if any) of corporate debtor	Village - Hanumant Heduva, Near Palvasna Railway Crossing, Highway Mehsana, Gujarat – 384002.
6	Insolvency commencement date in respect of corporate debtor	19th December, 2017 (Date Of Order)
7	Estimated date of closure of insolvency resolution process	16th June, 2018
8	Date of issue of information memorandum	The Information Memorandum was initially issued by the Resolution Professional On 22nd January, 2018.
9	Manner of obtaining the information memorandum by the prospective resolution applicants	The Prospective Resolution Applicants shall be provided access to virtual data room for obtaining relevant information after submitting a confidentiality undertaking.
10	Date of issue of invitation for resolution plans	Wednesday, 04th April 2018
11	Manner of obtaining the invitation by the prospective resolution applicants	Invited through newspaper advertisement published in the Economic Times, Times of India and Gujarat Samachar. The same is also uploaded on the website of corporate debtor.
12	Date of issue of evaluation matrix	Expected to be issued after approval of CoC in the meeting on Wednesday, 02.05.2018.
13	Manner of obtaining the evaluation matrix by the prospective resolution applicants	The evaluation matrix will be uploaded on the website of the corporate debtor. The prospective resolution applicants can download the same from the said website. The same is also made available to them through the virtual data room created for obtaining relevant information for submission of resolution plan.
14	Last date for submission of resolution plans	Thursday, 24th May 2018 upto 5.00 .P.m.
15	Manner of submitting resolution plans by a prospective resolution applicant	Physical as well as Digital Copy in a pen drive
16	Name, address and email of the resolution professional, as registered with the board	Abhay N Manudhane. Address: 201, Shubh Ashish Plot No- 129, Near R.T.O. Junction, Model Town, 4 Bungalows, Andheri (W), Mumbai - 400053 Email: anmanudhane@rediffmail.com
17	Address and email, if any, other than given at sl. No. 16 to be used for correspondence with the resolution professional	Abhay N Manudhane. C/o. Waterfall Insolvency Professionals LLP. 1221 Maker Chamber V, Nariman Point Mumbai-400021 Email: <a href="mailto:ip.vimaloil@gmail.com">ip.vimaloil@gmail.com</a>
18	Registration number of resolution professional, as granted by the board	IBBI/PA-001/IP-P00054/2016-17/10128

Date : 24.04.2018

Place : MUMBAI



For Vimal Oil &amp; Foods Ltd

  
**Abhay N Manudhane**  
**Resolution Professional**