

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1	Name of Listed Entity:	Vimal Oil & Foods Limited
2	Scrip Code/Name of Scrip/Class of Security:	BSE- 519373, NSE-VIMALOIL
3	<b>Share Holding Pattern Filed under:</b>	Reg. 31(1)(b)
	a. If under 31(1)(b) then indicate the report for Quarter ending:	31-Dec-16
	b. If under 31(1)(c) then indicate date of allotment/extinguishment:	N.A.
4	<b>Declaration:</b>	
	<b>No. Particulars</b>	<b>Yes/ No</b>
	1. Whether the Listed Entity has issued any partly paid up shares?	No
	2. Whether the Listed Entity has issued any Convertible Securities or Warrants?	No
	3. Whether the Listed Entity has any shares against which depository receipts are issued?	No
	4. Whether the Listed Entity has any shares in locked-in?	Yes
5. Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII)As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	9	11112500	NIL	NIL	11112500	73.98	11112500	N.A.	11112500	73.98	NIL	73.98	3200000	28.80	6081400	54.73	11112500
(B)	Public	3307	3907500	NIL	NIL	3907500	26.02	3907500	N.A.	3907500	26.02	NIL	26.02	NIL	NIL	N.A.	N.A.	3553175
(C)	Non Promoter - Non Public																	
(C1)	Shares Underlying DRs	NIL	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	NIL
(C2)	Shares Held By Employee Trust	NIL	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	NIL
	<b>Total</b>	<b>3316</b>	<b>15020000</b>	<b>NIL</b>	<b>NIL</b>	<b>15020000</b>	<b>100.00</b>	<b>15020000</b>	<b>N.A.</b>	<b>15020000</b>	<b>100.00</b>	<b>NIL</b>	<b>100.00</b>	<b>3200000</b>	<b>21.30</b>	<b>6081400</b>	<b>40.49</b>	<b>14665675</b>

**Table II - (A) Statement showing shareholding pattern of the Promoter and Promoter Group**

Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								Class eg: X	Class eg: y	Total									
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
<b>1 Indian</b>																			
<b>(a) Individuals / Hindu Undivided Family</b>																			
Jayesh C. Patel	ABXPP2978G		3196300	NIL	NIL	3196300	21.28	3196300	N.A.	3196300	21.28	NIL	21.28	1100000	34.41	3196300	100.00	3196300	
Chandubhai I. Patel	AQVPP7489H		2885100	NIL	NIL	2885100	19.21	2885100	N.A.	2885100	19.21	NIL	19.21	1100000	38.13	2885100	100.00	2885100	
Pradip C. Patel	ABXPP3009Q		2770300	NIL	NIL	2770300	18.44	2770300	N.A.	2770300	18.44	NIL	18.44	1000000	36.10	NIL	NIL	2770300	
Sonalben Jayeshkumar Patel	ABXPP3050H		700000	NIL	NIL	700000	4.66	700000	N.A.	700000	4.66	NIL	4.66	NIL	NIL	NIL	NIL	700000	
Kantaben Chandubhai Patel	ABXPP2963M		637000	NIL	NIL	637000	4.24	637000	N.A.	637000	4.24	NIL	4.24	NIL	NIL	NIL	NIL	637000	
Jigishaben Pradipkumar Patel	ABHPP6850D		624000	NIL	NIL	624000	4.15	624000	N.A.	624000	4.15	NIL	4.15	NIL	NIL	NIL	NIL	624000	
Chandubhai Ishwarlal Patel	AAABP5185J		42200	NIL	NIL	42200	0.28	42200	N.A.	42200	0.28	NIL	0.28	NIL	NIL	NIL	NIL	42200	
Pradipkumar Chandubhai Patel	AAJHP9816I		37600	NIL	NIL	37600	0.25	37600	N.A.	37600	0.25	NIL	0.25	NIL	NIL	NIL	NIL	37600	
<b>(b) Central Government / State Government(s)</b>				NIL	NIL	NIL	NIL	NIL	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
<b>(c) Financial Institutions / Banks</b>				NIL	NIL	NIL	NIL	NIL	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
<b>(d) Any Other (Specify)</b>																			
<b>Bodies Corporate</b>																			
Vimal Dairy Limited	AABCV5434B		220000	NIL	NIL	220000	1.46	220000	N.A.	220000	1.46	NIL	1.46	NIL	NIL	NIL	NIL	220000	
<b>Sub Total (A)(1)</b>			<b>11112500</b>	<b>NIL</b>	<b>NIL</b>	<b>11112500</b>	<b>73.98</b>	<b>11112500</b>	<b>N.A.</b>	<b>11112500</b>	<b>73.98</b>	<b>NIL</b>	<b>73.98</b>	<b>3200000</b>	<b>28.80</b>	<b>6081400</b>	<b>54.73</b>	<b>11112500</b>	
<b>2 Foreign</b>																			
<b>(a) Individuals (Non-Resident Individuals / Foreign Individuals)</b>				NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
<b>(b) Government</b>				NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
<b>(c) Institutions</b>				NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
<b>(d) Foreign Portfolio Investor</b>				NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
<b>(e) Any Other (Specify)</b>				NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
<b>Sub Total (A)(2)</b>				NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
<b>Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)</b>			<b>11112500</b>	<b>NIL</b>	<b>NIL</b>	<b>11112500</b>	<b>73.98</b>	<b>11112500</b>	<b>N.A.</b>	<b>11112500</b>	<b>73.98</b>	<b>NIL</b>	<b>73.98</b>	<b>3200000</b>	<b>28.80</b>	<b>6081400</b>	<b>54.73</b>	<b>11112500</b>	

**Note:** The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - (B) Statement showing shareholding pattern of the Public shareholder

Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights			Total as a % of Total Voting Rights			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								Class eg: X	Class eg: y	Total									
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
<b>1 Institutions</b>																			
(a) Mutual Fund			1	800	NIL	NIL	800	0.01	800	N.A.	800	0.01	NIL	0.01	NIL	NIL	N.A.	N.A.	NIL
(b) Venture Capital Funds			NIL	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	NIL
(c) Alternate Investment Funds			NIL	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	NIL
(d) Foreign Venture Capital Investors			NIL	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	NIL
(e) Foreign Portfolio Investor			1	24500	NIL	NIL	24500	0.16	24500	N.A.	24500	0.16	NIL	0.16	NIL	NIL	N.A.	N.A.	24500
(f) Financial Institutions / Banks			1	500	NIL	NIL	500	0.00	500	N.A.	500	0.00	NIL	0.00	NIL	NIL	N.A.	N.A.	500
(g) Insurance Companies			NIL	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	NIL
(h) Provident Funds/ Pension Funds			NIL	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	NIL
(i) Any Other (Specify)			NIL	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	NIL
Sub Total (B)(1)			3	25800	NIL	NIL	25800	0.17	25800	N.A.	25800	0.17	NIL	0.17	NIL	NIL	N.A.	N.A.	25000
2 Central Government/ State Government(s)/ President of India			NIL	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	NIL
Sub Total (B)(2)			NIL	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	NIL
<b>3 Non-Institutions</b>																			
(a) Individuals																			
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.			3036	1084419	NIL	NIL	1084419	7.22	1084419	N.A.	1084419	7.22	NIL	7.22	NIL	NIL	N.A.	N.A.	840194
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.			25	1675388	NIL	NIL	1675388	11.15	1675388	N.A.	1675388	11.15	NIL	11.15	NIL	NIL	N.A.	N.A.	1569888
Ramanbhai Manchanddas Patel	ABXP2867N			175004	NIL	NIL	175004	1.17	175004	N.A.	175004	1.17	NIL	1.17	NIL	NIL	N.A.	N.A.	175004
(b) NBFCs registered with RBI			NIL	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	NIL
(c) Employee Trusts			NIL	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	NIL
(d) Overseas Depositories(holding DRs) (balancing figure)			NIL	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	NIL
(e) Any Other (Specify)			243	1121893	NIL	NIL	1121893	7.47	1121893	N.A.	1121893	7.47	NIL	7.47	NIL	NIL	N.A.	N.A.	1118093
Hindu Undivided Family			55	104904	NIL	NIL	104904	0.70	104904	N.A.	104904	0.70	NIL	0.70	NIL	NIL	N.A.	N.A.	104904
Non Resident Indians (Non Repat)			9	16177	NIL	NIL	16177	0.11	16177	N.A.	16177	0.11	NIL	0.11	NIL	NIL	N.A.	N.A.	16177
Non Resident Indians (Repat)			27	13193	NIL	NIL	13193	0.09	13193	N.A.	13193	0.09	NIL	0.09	NIL	NIL	N.A.	N.A.	9793
Clearing Member			56	42329	NIL	NIL	42329	0.28	42329	N.A.	42329	0.28	NIL	0.28	NIL	NIL	N.A.	N.A.	42329
Bodies Corporate			96	945290	NIL	NIL	945290	6.29	945290	N.A.	945290	6.29	NIL	6.29	NIL	NIL	N.A.	N.A.	944890
Anjalee Exim Pvt Ltd	AABCA3012A			224916	NIL	NIL	224916	1.50	224916	N.A.	224916	1.50	NIL	1.50	NIL	NIL	N.A.	N.A.	224916
Sub Total (B)(3)			3304	3881700	NIL	NIL	3881700	25.84	3881700	N.A.	3881700	25.84	NIL	25.84	NIL	NIL	N.A.	N.A.	3528175
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)			3307	3907500	NIL	NIL	3907500	26.02	3907500	N.A.	3907500	26.02	NIL	26.02	NIL	NIL	N.A.	N.A.	3553175

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

NIL

Note: The above format disclosed along with the name of following persons: Institutions/ Non Institutions holding more than 1% of total number of shares

Table IV - (C) Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % calculated as per SCRR, 1957	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of Total Voting Rights	No.	As a % of total Shares held	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)		(XIV)		
1 Custodian/DR Holder			NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	NIL
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)			NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.	NIL
<b>Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)</b>			<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>N.A.</b>	<b>N.A.</b>	<b>NIL</b>