

NOTICE OF BOARD MEETING

Notice is hereby given that the meeting of the Board of Directors of the Company will be held as per the following schedule:

Day : Tuesday

Date : May 10, 2016

Time : 06:00 P.M.

Venue : 4th Floor, Heritage, Nr. The Grand Bhagwati, Sarkhej-Gandhinagar Highway, Ahmedabad – 380054 (Gujarat-India)

Business : 1. To consider, approve and take on record the Audited Financial Results (Standalone and Consolidated) for the Quarter and Year ended on March 31, 2016.
2. Any other business with the permission of the Chair.

Further, it is informed that, in accordance with the provisions of the SEBI (Prohibition of Insider Trading) Regulations, 2015 and in terms of the Code of Conduct for Prevention of Insider Trading of the Company, the trading window, for dealing in Shares of the Company, will be closed for all Designated Employee(s)/ Insiders (as defined in the code) for a period starting from 10.00 a.m. on April 29, 2016 and ending on the completion of 48 hours, after the information becomes generally available.

You are requested to kindly take the same on record and oblige.

Thanking you.

For, **VIMAL OIL & FOODS LIMITED**

Sd/-

MEHULKUMAR K. VYAS
COMPANY SECRETARY &
COMPLIANCE OFFICER

Date: **29th April, 2016**

Place: **Ahmedabad**