



Vimal Oil & Foods Limited

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CIN-L15400GJ1992PLC017626

(Rs. in Lacs except per share data)

PART - I STATEMENT OF STANDALONE AND CONSOLIDATED AUDITED RESULTS FOR THE YEAR ENDED 31ST MARCH 2015

Sr. No.	Particulars	STANDALONE				CONSOLIDATED		
		3 Months ended 31/03/2015	3 Months ended 31/12/2014	3 Months ended 31/03/2014	Year to Date Figures for 31/03/2015	Year to Date Figures for 31/03/2014	Year to Date Figures for 31/03/2015	Year to Date Figures for 31/03/2014
		(Audited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)
1	Income from Operations							
	Net Sales/Income from Operations	94039.82	73728.77	61117.40	303467.41	228004.08	318357.44	239620.10
	Total Income from Operations (net)	94039.82	73728.77	61117.40	303467.41	228004.08	318357.44	239620.10
2	Expenses							
	a) Cost of materials consumed	48357.47	63225.45	56478.88	223008.11	155785.13	233945.77	164933.53
	b) Purchase of stock-in-trade	57235.39	3518.73	381.05	69357.63	53012.75	69600.45	53166.80
	c) Changes in inventories of finished Goods, work-in-Progress and stock-in-trade	(16249.31)	(1324.49)	(1628.21)	(14878.40)	(2480.03)	(14701.37)	(3093.87)
	d) Employee benefits expense	298.65	138.19	125.79	695.64	466.55	968.48	712.04
	e) Depreciation and amortisation expenses	500.66	83.06	80.92	744.69	311.84	1053.16	519.49
	f) Other expenses	1601.86	5541.15	3260.07	15633.51	14142.65	17946.36	16093.37
	Total Expenses	91744.72	71182.10	58698.50	294561.18	221238.89	308812.85	232331.36
3	Profit from Operations before other income, finance costs and Exceptional item(1-2)	2295.10	2546.67	2418.89	8906.23	6765.19	9544.59	7288.74
4	Other income	14.17	0.00	208.73	17.29	208.73	36.92	224.15
5	Profit from ordinary activities before finance costs and Exceptional items (3+4)	2309.27	2546.67	2627.63	8923.52	6973.92	9581.51	7512.89
6	Finance costs	2141.24	1727.57	1602.43	6370.84	4278.67	6805.78	4644.13
7	Profit from ordinary activities after finance costs but before Exceptional items (5-6)	168.03	819.10	1025.20	2552.68	2695.25	2775.73	2868.76
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit (+)/Loss (-) from ordinary activities before tax (7+8)	168.03	819.10	1025.20	2552.68	2695.25	2775.73	2868.76
10	Tax expense	151.52	204.21	512.35	747.68	979.96	841.08	1043.68
11	Net Profit (+)/Loss (-) from ordinary activities after tax (9-10)	16.51	614.88	512.85	1805.00	1715.29	1934.65	1825.08
12	Extraordinary items(net of tax expenses)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit(+)/ Loss(-) for the period (11-12)	16.51	614.88	512.85	1805.00	1715.29	1934.65	1825.08
14	Minority Interest	-	-	-	-	-	74.92	65.24
15	Net Profit(+)/ Loss(-) after taxes, Minority Interest (13-14)	16.51	614.88	512.85	1805.00	1715.29	1859.73	1759.84
16	Paid-up equity share capital (Face value of Rs. 10/- per share)	1502.00	1502.00	1502.00	1502.00	1502.00	1480.00	1480.00
17	Reserve excluding revaluation reserves as per balance sheet at year end	13278.16	0.00	11878.19	13278.16	11878.19	13635.49	12187.66
18i	Earnings Per Share(before extraordinary items)							
	a) Basic EPS before extraordinary items (Not to be Annualised)	0.11	4.09	3.49	12.02	14.03	12.57	14.65
	b) Diluted EPS before extraordinary items (Not to be Annualised)	0.11	4.09	3.49	12.02	14.03	12.57	14.65
18ii	Earnings Per Share(after extraordinary items)							
	a) Basic EPS after extraordinary items (Not to be Annualised)	0.11	4.09	3.49	12.02	14.03	12.57	14.65
	b) Diluted EPS after extraordinary items (Not to be Annualised)	0.11	4.09	3.49	12.02	14.03	12.57	14.65

PART - II Select information for the quarter ended 31st March, 2015

A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	Number of Shares	3907500	3907500	3907500	3907500	3907500	3907500
	Percentage of Shareholding	26.02%	26.02%	26.02%	26.02%	26.02%	26.40%
2	Promoter and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of total shareholding of Promoter and Promoter Group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % total Share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non-encumbered						
	- Number of Shares	11112500	11112500	11112500	11112500	10892500	10892500
	- Percentage of Shares (as a % of total shareholding of Promoter and Promoter Group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % total Share capital of the Company)	73.98%	73.98%	73.98%	73.98%	73.60%	73.60%

Particulars		3 months ended (31/03/2015)
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter (01.01.2015)	NIL
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter (31.03.2015)	NIL

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE YEAR ENDED 31ST MARCH, 2015								
UNDER CLAUSE 41 OF THE LISTING AGREEMENT								
(Rs. in Lacs)								
Sr. No.	Particulars	STANDALONE				CONSOLIDATED		
		3 Months ended 31/03/2015	3 Months ended 31/12/2014	3 Months ended 31/03/2014	Year to Date Figures for 31/03/2015	Previous Accounting Year 31/03/2014	Year to Date Figures for 31/03/2015	Year to Date Figures for 31/03/2014
		(Audited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)
1	Segment Revenue							
	a) Integrated Oil Division	93810.72	73612.82	61089.20	303018.23	227752.68	303018.23	227752.68
	b) Powder Mfg. Division	228.28	102.25	218.59	362.88	353.19	362.88	353.19
	c) Wind Mill	14.99	13.70	18.35	103.59	106.95	103.59	106.95
	d) Dairy	-	-	-	-	-	16044.89	12567.44
	TOTAL	94053.99	73728.77	61326.14	303484.70	228212.81	319529.59	240780.25
	Less: Inter Segment Revenue	0.00	0.00	0.00	-	0.00	1135.23	936.01
	Net Sales/Income from Operations	94053.99	73728.77	61326.14	303484.70	228212.81	318394.36	239844.24
2	Segment Results							
	a) Integrated Oil Division	2219.82	2533.56	2348.17	8763.88	6622.72	8762.54	6622.72
	b) Powder Mfg. Division	81.00	24.02	270.87	105.71	309.22	105.71	309.22
	c) Wind Mill	8.44	(10.91)	8.58	53.92	41.97	53.92	41.97
	d) Dairy	-	-	-	-	-	659.33	538.97
	TOTAL	2309.27	2546.67	2627.63	8923.52	6973.92	9581.51	7512.89
	Less:							
	Interest	2141.24	1727.57	1602.43	6370.84	4278.67	6805.78	4644.13
	Total Profit Before Tax	168.03	819.10	1025.20	2552.68	2695.25	2775.73	2868.76
3	Capital Employed							
	(Segment Assets-Segment Liabilities)							
	a) Integrated Oil Division	17220.93	18367.23	15361.11	17220.93	15361.11	17220.21	15423.94
	b) Powder Mfg. Division	52.11	68.06	80.28	52.11	80.28	35.41	32.13
	c) Wind Mill	453.12	447.46	479.77	453.12	479.77	453.12	479.77
	d) Dairy	-	-	-	-	-	1790.68	2272.96
	TOTAL	17726.16	18882.75	15921.16	17726.16	15921.16	19549.42	18208.80

Notes :

- The audited financial results were reviewed by the Audit Committee and subsequently approved by the Board of Directors at their meeting held on **30th May, 2015**.
- The Board of Directors recommend Dividend of Rs 1.20 per Equity Share and Rs. 0.60 (6%) per Preference Share on 50,00,000 (Fifty Lacs) 6% Preference Shares of Rs. 10/- each; and Rs. 0.80 (8%) on 1,00,00,000 (One Crore) 8% Preference Shares of Rs. 10/- each at per Preference Shares.
- Consequent to enactment of the Companies Act, 2013 (the Act) and its applicability for accounting periods commencing after 1st April, 2014, the Company has re-worked depreciation with reference to the estimated useful lives of Fixed Assets prescribed by schedule II to the Act. In case of any asset whose life has completed as above, the carrying value net of residual value as at 1st April, 2014 has been adjusted to the retained earnings and in other cases the carrying value has been depreciated over the remaining useful life of the assets.
- The statement of assets and liabilities has been disclosed alongwith audited financial results as per requirement of Listing Agreement.
- Figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year.
- Previous period/year figures have been regrouped/rearranged, wherever necessary.

On Behalf of the Board

Place: Ahmedabad
Date: 30th May, 2015

Jayesh C. Patel
Chairman & Managing Director

(Rs. in Lacs)

STATEMENT OF ASSETS AND LIABILITIES Particulars	STANDALONE		CONSOLIDATED	
	As at 3/31/2015 Audited	As at 3/31/2014 Audited	As at 3/31/2015 Audited	As at 3/31/2014 Audited
EQUITY AND LIABILITIES				
Shareholders' Funds				
(a) Share Capital	3002.00	3002.00	2980.00	2980.00
(b) Reserves and surplus	13278.16	11878.19	13635.49	12187.66
Sub total- Shareholders' Fund	16280.16	14880.19	16615.49	15167.66
Minority Interest	-	-	1462.49	1387.57
Non-Current Liabilities				
(a) Long - term borrowings	519.49	452.36	853.73	908.30
(b) Deferred Tax Liabilities	467.95	588.61	617.71	745.27
Sub total- Non Current liabilities	987.44	1040.97	1471.44	1653.57
Current Liabilities				
(a) Short - term borrowings	17057.37	18697.05	21178.58	22294.99
(b) Trade Payables	57334.11	38572.94	57670.92	39091.11
(c) Other current liabilities	393.09	144.74	642.60	473.24
(d) Short-term provisions	1167.21	1211.33	1309.41	1329.26
Sub total- Current liabilities	75951.78	58626.06	80801.51	63188.60
Total Equity and Liabilities	93219.38	74547.22	100350.93	81397.40
ASSETS				
Non-current assets				
(a) Fixed assets & WIP	3283.98	3865.90	5367.69	5923.69
(b) Goodwill on Consolidation	-	-	524.59	524.59
(c) Investments	1248.10	1248.00	76.00	75.90
(d) Long term loans and advances	542.67	795.88	691.84	982.28
Sub total- Non-Current Assets	5074.75	5909.78	6660.12	7506.46
current assets				
(a) Inventories	32199.59	21077.92	36563.23	25607.58
(b) Trade receivables	47184.70	39575.88	47864.53	40165.73
(c) Cash and cash equivalents	7514.13	5548.85	7603.36	5583.39
(d) Short-term loans and advances	1246.21	2434.79	1659.69	2534.23
Sub total- Current Assets	88144.63	68637.44	93690.81	73890.93
Total Assets	93219.38	74547.22	100350.93	81397.39